OFFSHORE ENERGIES UK
Working Together, Producing Cleaner Energies

Connected for Delivery



OEUK Decommissioning Conference
24 November 2026

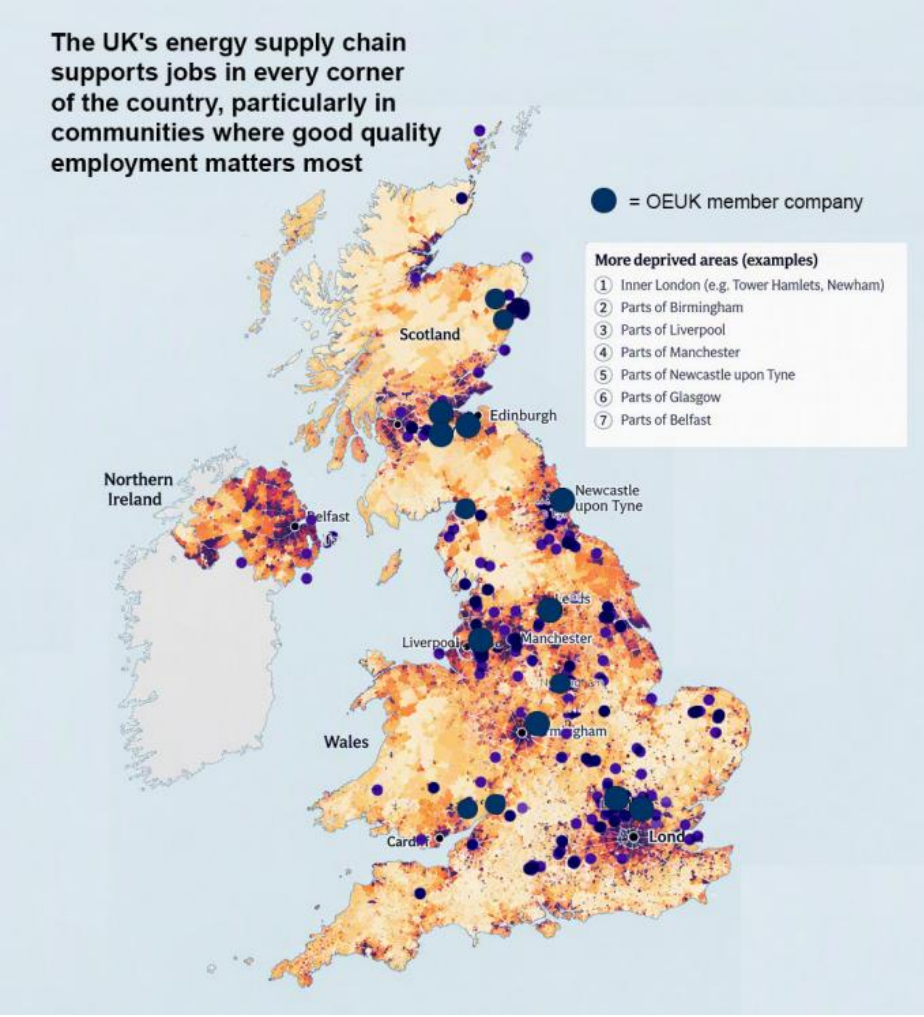
A national industrial asset

A modern industrial Britain, secured by homegrown energy.

The supply chain converts offshore energy investment into skilled jobs, industrial capability and UK economic value.

£36.2bn
GVA in 2024

241,000
jobs supported



The supply chain squeeze

Trade pressures

Cost inflation

CONSEQUENCES

Lower confidence and investment

Tighter margins and cash flow

Capability and capital moving elsewhere

Future delivery bottlenecks

Policy pressures

Customer pressures

"Confidence is low regarding future sustainability, impacting investment decisions."

Small enterprise, engineering consultancy

"We are being squeezed at both ends: more taxation from government and more punitive terms and conditions."

Medium enterprise, electrical & instrumentation

"The UK is losing access to critical assets, equipment and expertise as capital and resources are redirected to regions offering stronger returns and greater investment certainty."

Large enterprise, drilling services & equipment

OEUK in action

OUR SUPPLY CHAIN PRIORITIES

DELIVERY ACTIVITIES

Create confidence to invest

- Risked Project Pipeline
- Share Fair

Remove barriers to efficient delivery

- Working as One benchmarking
- Alliance contracting guidance
- Offshore wind standard contract

Unlock investment

- Target public investment through SNIB, NWF, GB Energy and Scottish Enterprise
- Connect UK capability with private investors

Capture more UK economic value

- Xodus UK content baseline
- Rystad market and capability research
- Fraser of Allander economic impact analysis

Reduce avoidable policy and regulatory burdens

- Bring member evidence into policy and regulatory decisions
- UKCS customs reform

DELIVERY IN NUMBERS



800 meet-the-buyer meetings



25 Supply Chain Principles Awards

~£20m/year

Potential customs cost avoidance