

Roadmap 2035

Opportunities for the decommissioning community

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**ROADMAP
2035**

A blueprint
for net-zero

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ROADMAP 2035

A BLUEPRINT FOR NET-ZERO



Supporting net-zero

- On track to be a net-zero oil and gas basin
- Developing Carbon Capture Usage and Storage and other low-carbon technologies, at scale
- Underpinning an increasingly diversified energy system



Helping meet UK energy needs

- Providing over half of the UK's oil and gas demand
- Delivering over 1 million barrels of oil and gas each day
- Foundation of an integrated energy system on the UK Continental Shelf



Developing people and skills

- Developing a diverse workforce with transferable skills, supported by an inclusive culture
- Attracting 40,000 people, a quarter of which will be in new roles
- Be recognised as a global leader in carbon management



Driving technology and innovation

- Establishing a Net Zero Technology Solution Centre
- Creating more than 100 new technology start-ups, adding £2 billion in economic value
- Adding over £10 billion in economic value through technology and innovation

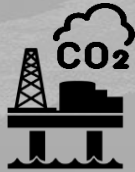


Growing the economy and exports

- Continuing to add billions of pounds of value to the UK economy
- Increasing exports from the diversified oil and gas sector to £20 billion each year
- Increasing the number of supply chain firms exporting by 50%



Supporting net-zero and help meet UK energy needs



- Assess and baseline environmental footprint
- Potential for re-use and re-purposing
- Evolving scope across wider offshore energy



Driving technology and innovation

- Industry innovation
- OGTC Solution Centres and technology roadmaps
- National Decommissioning Centre





Developing people and skills



- Developing world class decommissioning skills
- Building critical capacity
- Leveraging global potential



Growing the economy and exports

- \$10bn+ per year global market by end 2020s
- Key target markets identified
- Critical part of Roadmap 2035



OUR VISION OUR FUTURE

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