

DEVELOPING EFFICIENT & EFFECTIVE DECOMMISSIONING



Decom North Sea

Single Topic, Multi Region

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Introduction

- Who are Decom North Sea?
- Reflection
- Peak of decommissioning
- Single voice



Decom North Sea, since 2010

Single topic, multi region membership organisation focussed on the **late life and decommissioning value chain.**

- Global membership of over 360
- 24 operator members
- Contractors from across the supply chain
- Facilitate collaborative relationships and activities
- Help minimise decommissioning costs
- Ensure robust supply chain
- Maximise business opportunities for our members
- Alignment with OGA, DBEIS, Oil & Gas UK plus other UK and International organisations



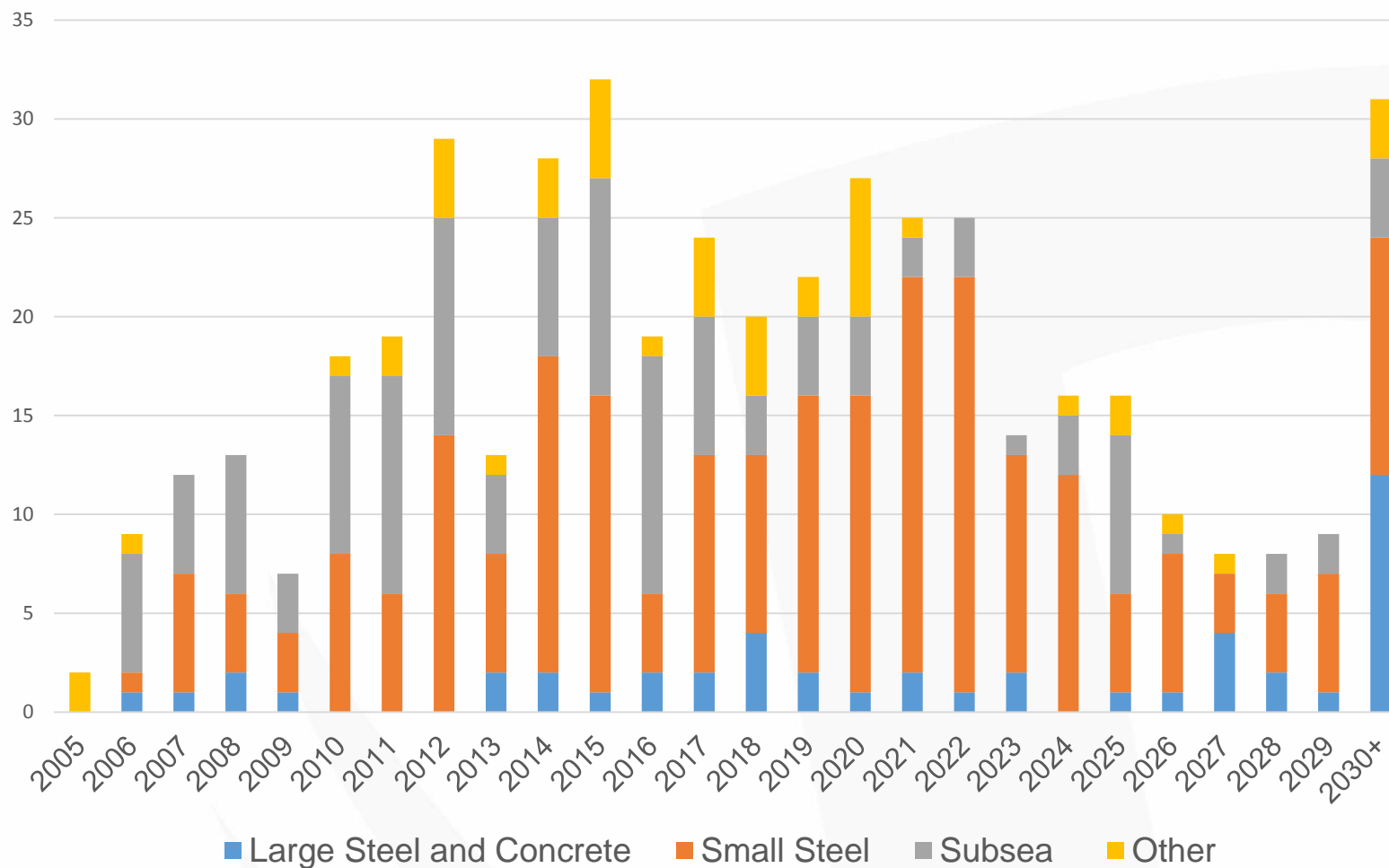
Reflection

Last 6 months as Decom North Sea Chief Executive

- Engaging with our members
- The view from the supply chain
- Operators increasingly preparing for decommissioning
- International interest
- Late Life Opportunities



Peak of Decommissioning





Single Voice

- Closely working with Oil & Gas UK
- Understanding the decommissioning landscape
- Alignment with regulators
- Must avoid duplication

| Organisation | DECOMMISSIONING THEME | | | | |
|---|--|---|---|--|-------------------------|
| | COST | DELIVERY/ EXECUTION | REGULATION/ GUIDANCE | SCOPE | STAKEHOLDER ENGAGEMENT |
| Oil & Gas Authority | WG1 - DECOM STRAT – COST CERTAINTY/ REDUCTION | WG2 - DECOM STRAT – DELIVERY CAPABILITY | WG3 - DECOM STRAT – SCOPE, GUIDANCE, STAKEHOLDER ENGAGEMENT (WORK GROUPS AND INDEPENDENTLY) | | |
| | ASSET STRATEGY EXPECTATIONS – DECOMMISSIONING EXECUTION PLANNING | | ENERGY ACT GUIDANCE NOTES/COST (AND SCOPE) | | |
| Department for Business, Energy & Industrial Strategy | DECOM GUIDANCE | | | | |
| | PETROLEUM ACT, FINANCIAL REQUIREMENTS, LEGACY LIABILITIES | | | | |
| HM Treasury | TAX RELIEF | | | | |
| | OGA/COST ESTIMATES | | | | |
| OIL&GASUK | DECOM INSIGHT | PROMOTING NEW BUSINESS MODELS | LONG-TERM/LEGACY LIABILITY | WELL P&A GUIDELINES | DECOM CONFERENCE |
| | | LOGIC DECOM CONTRACT | OSPAR 98/3 REVIEW REPORT UPDATE | | DECOM FORUM |
| | | | ALTERNATIVE APPROACHES TO DECOM | | SPOTLIGHT SHARE FAIR |
| DECOM North Sea | | L2P2 | MATTRESSES/SEPA | | DECOM CONFERENCE |
| | | CAPACITY PLANNING | | | LUNCH & LEARN |
| | | WELLS | | | MARKET INTELLIGENCE |
| INSITE | | | PHASE 1 (FUNDED) | | |
| | | | PHASE 2 (YET TO BE FUNDED) | | |
| NERC | | | | NERC – CALL FOR DECOMMISSIONING RESEARCH PROPOSALS | |
| Scottish Enterprise | | SCOTTISH CONTENT | | | MARKET INTELLIGENCE |
| | | | | | BUSINESS OPPORTUNITIES |
| OIL AND GAS TECHNOLOGY | TECHNOLOGY SOLUTIONS – TLB/OGTC/ITF | | | | |
| REGIONAL TRADE ASSOCIATIONS (NOF & EEEGR) | | UK/SCOTTISH CONTENT | | | MARKET INTELLIGENCE |
| | | | | | SPECIAL INTEREST GROUPS |
| OTHER | FINANCE INDUSTRY INSURANCE PRODUCTS | ONE – OPPORTUNITY NORTH EAST SUPPLY CHAIN | | | |
| | | BEIS – INDUSTRIAL STRATEGY | | | |

Summary

